

**EIGHT SUPPLEMENTAL  
TO THE  
OFFERING DOCUMENT OF  
MCB PAKISTAN FIXED RETURN FUND**

**MANAGED BY  
MCB ARIF HABIB SAVINGS AND INVESTMENTS LIMITED**

**Dated: April 28, 2023**

This Eight Supplemental dated April 28, 2023 to the Offering Document of MCB Pakistan Fixed Return Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on June 10, 2022.

**Managed by MCB Arif Habib Savings and Investments Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).**

MCB Pakistan Fixed Return Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ MCB PFRF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated May 06, 2022, entered into and between MCB Arif Habib Savings and Investments Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

Sub clauses 1.7 VIII(a) and XIII(a), 4.4.6 (b) to the Offering Document have been amended and to read in their entirety as follows:

**1 Amendment in points “VIII (a)” and “XIII(a) in Sub clause 1.7 to the Offering Document:**

*Amended text to be read as:*

**1.7 Transaction in Units after Initial Offering Period**

**VIII. MCB Pakistan Fixed Return (5 year) Plan VIII (MCB PFRP VIII)**

- (a) Subsequent to the Initial Public Offering, the Issuance of units shall discontinue directly from the said Plan till the date of maturity of the Plan, provided that the issuance of units shall be allowed only in case where Unit Holder(s) may at its discretion opt for redemption and reinvestment simultaneously in the plan at the time of dividend distribution, moreover, during the period investor(s) may purchase the units from the Management Company to the extent of the proprietary holding of the Management Company in this Plan. Similarly any unitholder want to liquidate his /her/its investment before the maturity date of the Plan, he/she/It may do so by selling of his/her/its holding to the Management Company or directly from the Plan with the Contingent Load as mentioned in Annexure ‘B’. These transactions shall be made with the Management Company on an applicable NAV plus transaction cost (if any).

**XIII. MCB Pakistan Fixed Return Plan XIII (MCB PFRP XIII)**

- (a) Subsequent to the Initial Public Offering, the Issuance of units shall discontinue directly from the said Plan till the date of maturity of the Plan provided issuance of units shall be allowed only in case where Unit Holder(s) may at its discretion opt for redemption and reinvestment simultaneously in the plan at the time of dividend distribution,, moreover,

during the period investor(s) may purchase the units from the Management Company to the extent of the proprietary holding of the Management Company in this Plan. Similarly any unitholder want to liquidate his /her/its investment before the maturity date of the Plan, he/she/It may do so by selling of his/her/its holding to the Management Company or directly from the Plan with the Contingent Load as mentioned in Annexure 'B'. These transactions shall be made with the Management Company on an applicable NAV plus transaction cost (if any).

**2 Amendment in MCB PFRP VIII and MCB PFRP XIII of Sub clause 4.4.6 (b) to the Offering Document:**

*Added text to be read as:*

**4.4.6 (b) Purchase Offer Price of the Allocation Plan(s)**

• **MCB Pakistan Fixed Return (5 year) Plan VIII (MCB PFRP VIII)**

Subsequent to the initial period, further issuance of units in this Plan is not allowed; provided issuance of units shall be allowed only in case where Unit Holder opt for redemption and reinvestment simultaneously in the plan at the time of dividend distribution therefore offer price of the plan is mentioned below;.

The Purchase (Offer) Price shall be equal to the sum of:

- (i) The Net Asset Value of the Allocation Plan as of the close of the Business Day (Backward Pricing);
- (ii) Such amount as the Management Company may consider an appropriate provision for Duties and Charges; and
- (iii) Such amount as the Management Company may consider an appropriate provision for Transaction Costs.
- (iv) Such sum shall be calculated up to four decimal places.

• **MCB Pakistan Fixed Return Plan XIII (MCB PFRP XIII)**

Subsequent to the initial period, further issuance of units in this Plan is not allowed; provided issuance of units shall be allowed only in case where Unit Holder opt for redemption and reinvestment simultaneously in the plan at the time of dividend distribution therefore offer price of the plan is mentioned below ;.

The Purchase (Offer) Price shall be equal to the sum of:

- (i) The Net Asset Value of the Allocation Plan as of the close of the Business Day (Backward Pricing);
- (ii) Such amount as the Management Company may consider an appropriate provision for Duties and Charges; and
- (iii)Such amount as the Management Company may consider an appropriate provision for Transaction Costs.
- (iv)Such sum shall be calculated up to four decimal places.