

**SEVENTH SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
MCB PAKISTAN FIXED RETURN FUND**

**MANAGED BY
MCB ARIF HABIB SAVINGS AND INVESTMENTS LIMITED**

Dated: March 10, 2023

This Seventh Supplemental dated March 10, 2023 to the Offering Document of MCB Pakistan Fixed Return Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on June 10, 2022.

Managed by MCB Arif Habib Savings and Investments Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

MCB Pakistan Fixed Return Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ MCB PFRF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated May 06, 2022, entered into and between MCB Arif Habib Savings and Investments Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

Sub clauses 1.6 (x), 2.2.10 “point #1 of the table) and 2.4 “benchmark of MCB Pakistan Fixed Return Plan X” to the Offering Document have been amended and to read in their entirety as follows:

1 Amendment in Tenure from Fifteenth months to Twenty months in sub clauses 1.6 (X), 2.2.10 “Point #1 of the table” and 2.4 “Benchmark of MCB Pakistan Fixed Return Plan X:

Amended text to be read as:

Sub clause 1.6

X. MCB Pakistan Fixed Return Plan X (MCB PFRP X)

The Management Company is launching tenth Fixed Return Plan having maturity date up to Twenty months from the date of closure of IPO. The potential investors are invited to participate in this Plan through public offering. Initial Offer is made during the Initial Period which will be ____ Business Day(s) and begins at the start of the banking hours on ____ day of ____, 202_ and shall end at the close of the banking hours on ____ day of ____, 202_. During the initial period, Units will be issued at Initial Price of Rs. 100 per Unit and subsequently at the price calculated by the Management Company for every Dealing Day. The Management Company will intimate the IPO date to the Investors through its official website.

Sub clause 2.2.10 (Point #1 of the Table)

Term/ Duration of the Allocation Plan	The duration of the Plan will be up to Twenty months from the closure date of IPO
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Sub clause 2.4

MCB Pakistan Fixed Return Plan X (MCB PFRP X)	Up to Twenty months average PKRV rates based on the duration of the Portfolio.
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