

**SIXTH SUPPLEMENTAL
TO THE
OFFERING DOCUMENT OF
MCB PAKISTAN FIXED RETURN FUND**

**MANAGED BY
MCB ARIF HABIB SAVINGS AND INVESTMENTS LIMITED**

Dated: February 08, 2023

This Sixth Supplemental dated February 08, 2023 to the Offering Document of MCB Pakistan Fixed Return Fund approved by the Securities and Exchange Commission of Pakistan (SECP) on June 10, 2022.

Managed by MCB Arif Habib Savings and Investments Limited, an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003).

MCB Pakistan Fixed Return Fund (the Fund/ the Scheme/ the Trust/ the Unit Trust/ MCB PFRF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Sindh Act, 2020 by a Trust Deed dated May 06, 2022, entered into and between MCB Arif Habib Savings and Investments Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee of the Scheme.

Sub clause 2a, 2 (b) X and 2.2.10 to the Offering Document have been amended and to read in their entirety as follows:

1 Amendment in Sub clause 2 (a) to the Offering Document:

Amended Text to be read as;

(a) Investment Objective of the Fund

The objective of the Fund is to provide attractive fixed return of the Allocation Plans under the Fund, by investing in Fixed Income Securities.

2 Amendment in Sub clause 2 (b) (X) to the Offering Document:

Amended Text to be read as;

x. MCB Pakistan Fixed Return Plan X (MCB PFRP X)

The Management Company is hereby launching “**MCB Pakistan Fixed Return Plan X (MCB PFRP X)**”, which will provide promised fixed return to the Unit Holders by investing in Fixed Income Securities.

3 Amendment in “Fixed Return” Point # 4 of the Table under Sub clause 2.2.10 to the Offering Document:

2.2.10 MCB Pakistan Fixed Return Plan X (MCB PFRP X)

Fixed Return	The Management Company shall ensure the Fixed fortnightly return is delivered to the investors. The Fixed fortnightly return shall be intimated to the investors through its official website on the next working day after regular Tbill auction . In case there is no auction due to any reason the previous fortnightly
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	<p>rate of return will continue till the next auction. The Fixed fortnightly return shall be net off all charges, fees, and expenses but gross of applicable taxes. The Fixed Fortnightly return shall be valid only for the investors who remain invested till the end of each fortnightly period. Further, AMC may regularly update the applicable Fixed fortnightly return for new investors through its official website.</p> <p>For the purpose of fortnightly return the Management Company will use Floating Government Securities as its underlying Portfolio.</p> <p>The Fortnightly Fixed return may go up or down depending on the Tbills auction rate on every subsequent fortnightly period till the maturity of the plan.</p>
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