

Registration No# KAR/ST/027/2021

Date: 13/08/2021

DIRECTORATE OF INDUSTRIES, SINDH (KARACHI)

TRUST REGISTRATION CERTIFICATE

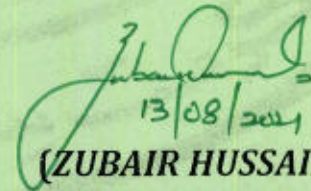


I hereby certify that **M/S PAKISTAN INCOME FUND**, its trustee Central Depository Company Of Pakistan Limited, situated at CDC House 99-B Block "B" S.M.C.H.S, Main Shahrah-e-Faisal and registered fund office at 2nd Floor , Adamjee House , I. I. Chundrigar Road, Karachi, has this day been duly registered under Section 16 of the Sindh Trust Act, 2020.

Given under my hand and seal at, **KARACHI**, this **12th** day of **August** 2021.

Seal




13/08/2021

(ZUBAIR HUSSAIN)
ASSISTANT DIRECTOR (TRUST)
DIRECTORATE OF INDUSTRIES
GOVERNMENT OF SINDH, KARACHI

Fee Rs **10,500/-**

NOTE: It is informed that, in case of any amendment in a trust by trustee shall also be registered under section 16-A (3) of Sindh Trust (Amendment) Act 2021.

**MODIFIED AND RESTATED
FOURTH SUPPLEMENTAL TRUST DEED**

(TO MODIFY AND RESTATE THE TRUST DEED DATED October 23, 2001 PREVIOUSLY AMENDED THROUGH FIRST SUPPLEMENTAL TRUST DEED DATED OCTOBER 20, 2006, SECOND SUPPLEMENTAL TRUST DEED DATED DECEMBER 05, 2008 AND THIRD SUPPLEMENTAL TRUST DEED DATED MAY 11, 2011)

OF

**PAKISTAN INCOME FUND
OPEN-ENDED INCOME SCHEME**

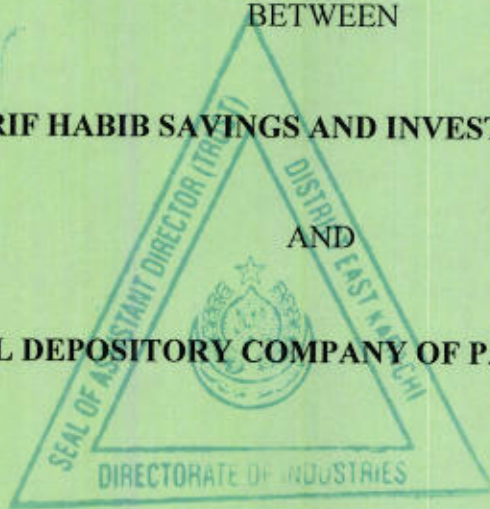


BETWEEN

MCB-ARIF HABIB SAVINGS AND INVESTMENTS LIMITED

AND

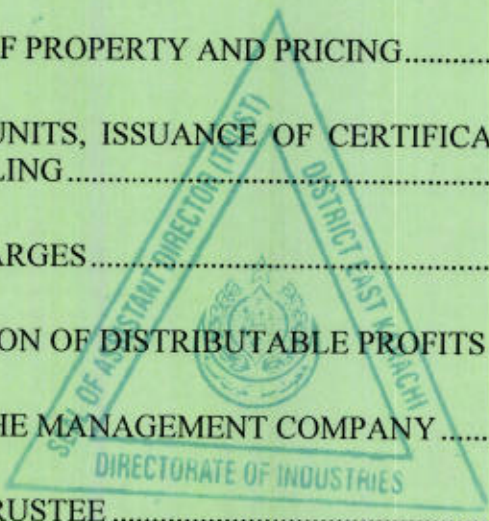
CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED



THIS TRUST DEED IS A "REPLACEMENT" TRUST DEED AND SUPERSEDES AND REPLACES THE TRUST DEED AND FIRST, SECOND AND THIRD SUPPLEMENTAL TRUST DEED OF THE FUND PUBLISHED BY MCB -ARIF HABIB SAVINGS AND INVESTMENTS LIMITED, AS THE MANAGEMENT COMPANY

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Registration No. KAR/ST/027/2021
Date 13/08/2021
[Signature]





MUHAMMAD SIDDIQUE STAMP VENDOR

L. No: 47, C-1, 3rd Floor, Hyder Chamber
 Weljee Street, Jodia Bazar S No: 497
 Karachi South Date: _____

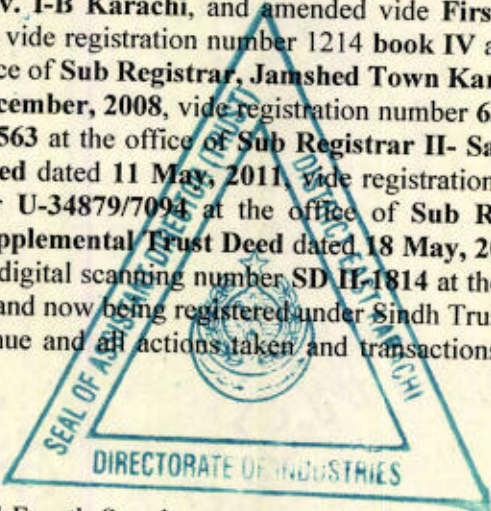
23 JUN 2021 RUPEES TWO THOUSAND ONLY

Issue to with Address: _____
 Through with Address: _____
 Purpose: _____
 Value Rs: 2000 Attached _____
 Stamp Vendors Signature: _____

Muhammad Waris Khan Ajmeri Advocate
 L. No: 15113, High Court Karachi

Registration No. KAR/ST/027/201
 Date: 13/08/21
 Assistant Director (Trust)
 District Trust, Karachi Division
 Directorate of Industries
 Government of Sindh

Pakistan Income Fund registered under the Trust Act 1882 on Date **23 October, 2001** vide registration number **365 book IV** along with micro film number **U-44458/555/556** at the office of **Sub Registrar T. Div. I-B Karachi**, and amended vide **First Supplemental Trust Deed** dated **20 October, 2006**, vide registration number **1214 book IV** along with micro film number **U-88029/3819** at the office of **Sub Registrar, Jamshed Town Karachi**, **Second Supplemental Trust Deed** dated **05 December, 2008**, vide registration number **634 book IV** along with micro film number **U- 94728/5563** at the office of **Sub Registrar II- Saddar Town Karachi**, **Third Supplemental Trust Deed** dated **11 May, 2011**, vide registration number **187 book IV** along with micro film number **U-34879/7094** at the office of **Sub Registrar I- Jamshed Town Karachi** and **Fourth Supplemental Trust Deed** dated **18 May, 2015**, vide registration number **225 book IV** along with digital scanning number **SD II-1814** at the office of **Sub Registrar II- Saddar Town Karachi**, and now being registered under Sindh Trust Act with a notation that the existing Trust will continue and all actions taken and transactions effectuated in the past will remain.



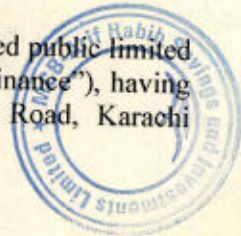
TRUST DEED

This modified and restated Fourth Supplemental Trust Deed of Pakistan Income Fund ("PIF" or the "Fund" or the "Scheme") is made and entered into at Karachi, on this 13 day of August, 2021.

1. **Name of the Scheme**
 Pakistan Income Fund (PIF)
2. **Category, Type and Benchmark of the Scheme**
 Type: Open-ended Scheme
 Category: Income Scheme
 Benchmark: 75% KIBOR (6 Month) + 25% PKRV (3 Months)

Participating Parties and Constitution of the Trust

MCB-Arif Habib Savings and Investments Limited (MCB-AH), a listed public limited company incorporated under the Companies Ordinance, 1984 (the "Ordinance"), having its registered office at 2nd Floor, Adamjee House, I I Chundrigar Road, Karachi



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