

Registration No# KAR/ST/022/2021

Date: 12/08/2021

DIRECTORATE OF INDUSTRIES, SINDH (KARACHI)

TRUST REGISTRATION CERTIFICATE

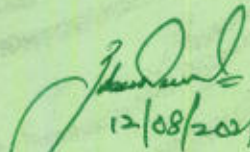


I hereby certify that **M/S MCB PAKISTAN STOCK MARKET FUND**, its trustee Central Depository Company Of Pakistan Limited, situated at CDC House 99-B Block "B" S.M.C.H.S, Main Shahrah-e-Faisal and registered fund office at 2nd Floor , Adamjee House , I. I. Chundrigar Road, Karachi, has this day been duly registered under Section 16 of the Sindh Trust Act ,2020.

Given under my hand and seal at, **KARACHI**, this **12th** day of **August** 2021.

Seal




12/08/2021

(ZUBAIR HUSSAIN)
ASSISTANT DIRECTOR (TRUST)
DIRECTORATE OF INDUSTRIES
GOVERNMENT OF SINDH, KARACHI

Fee Rs **10,500/-**

NOTE: It is informed that, in case of any amendment in a trust by trustee shall also be registered under section 16-A (3) of Sindh Trust (Amendment) Act 2021.

Registration No. KAR/ST/022/2021
Date: 12/08/21

Assistant Director (Trust)
District East, Karachi Division
Directorate of Industries
Government of Sindh

MODIFIED AND RESTATED TRUST DEED

(THIRD SUPPLEMENTAL TRUST DEED)

(TO MODIFY AND RESTATE THE TRUST DEED DATED OCTOBER 23, 2001, PREVIOUSLY AMENDED THROUGH FIRST SUPPLEMENTAL TRUST DEED DATED OCTOBER 20, 2006 AND SECOND SUPPLEMENTAL TRUST DEED DATED MAY 11, 2011)

OF
PAKISTAN STOCK MARKET FUND
(OPEN-ENDED EQUITY SCHEME)

RENAMED AS

MCB PAKISTAN STOCK MARKET FUND
(OPEN-ENDED EQUITY SCHEME)

BETWEEN

MCB –ARIF HABIB SAVINGS AND INVESTMENT LIMITED

AND

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED

THIS TRUST DEED IS A “REPLACEMENT” TRUST DEED AND SUPERSEDES AND REPLACES THE TRUST DEED AND FIRST AND SECOND SUPPLEMENTAL TRUST DEEDS OF THE FUND PUBLISHED BY MCB –ARIF HABIB SAVINGS AND INVESTMENTS LIMITED, AS THE MANAGEMENT COMPANY

Registration No. KAR/ST/022/2021

Date: 12/08/21

Assistant Director (Trust)
District East, Karachi Division
Directorate of Industries

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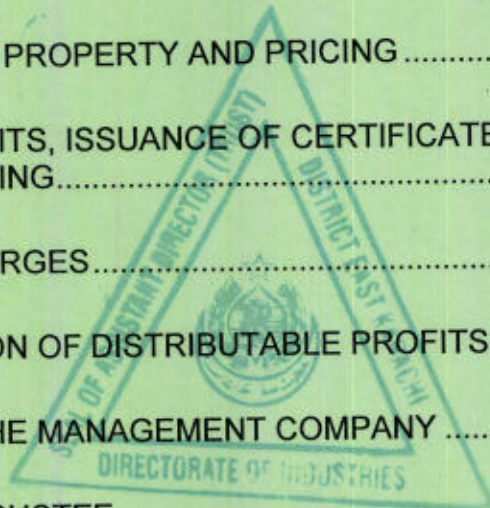
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23 JUN 2021

MUHAMMAD SIDDIQUE STAMP VENDOR
 L. No: 47, C-1, 3rd Floor, Hyder Chamber
 Weljee Street, Jodia Bazar
 Karachi South
 Issue to with Address: _____
 Through with Address: _____
 Purpose: _____
 Value Rs: 2000 Attached: _____
 Stamp Vendors Signature: _____

S No: 428
 Date: _____
Muhammad Waris Khan Ajmeri Advocate
 L. No: 15113, High Court Karachi

RUPEES TWO THOUSAND ONLY

Registration No. KAR/ST/022/P/2021
 Date: 12/08/21
 Assistant Director (Trust)
 District East Karachi Division
 Directorate of Industries
 Government of Sindh

MCB Pakistan Stock Market Fund registered under the Trust Act 1882 on Date 23 October, 2001 vide registration number 366 book IV along with micro film number U-44459/555/556 at the office of Sub Registrar T. Div. I-B Karachi, and amended vide First Supplemental Trust Deed dated 20 October, 2006, vide registration number 1213 book IV along with micro film number U-88028/3819 at the office of Sub Registrar - Jamshed Town Karachi, Second Supplemental Trust Deed dated 11 May, 2011, vide registration number 191 book IV along with micro film number U-34883/7094 at the office of Sub Registrar I- Jamshed Town Karachi and Third Supplemental Trust Deed dated 13 March, 2015, vide registration number 127 book IV along with digital scanning number SD II-1144 at the office of Sub Registrar II- Saddar Town Karachi, and now being registered under Sindh Trust Act with a notation that the existing Trust will continue and all actions taken and transactions effectuated in the past will remain.

TRUST DEED

The Modified and Restated Third Supplemental Trust Deed of MCB Pakistan Stock Market Fund (this "Modified and Restated Third Supplemental Trust Deed") is made and entered into at Karachi, on this 12 day of August, 2021.



1. Name of the Scheme

MCB Pakistan Stock Market Fund (MCB-PSM) (Formerly: Pakistan Stock Market Fund)

2. Category, Type and Benchmark of the Scheme

Type: MCB-PSM is an Open-ended Scheme.
 Category: MCB-PSM is an Equity Scheme.
 Benchmark: KSE-100

3. Participating Parties and Constitution of the Trust

I. MCB-Arif Habib Savings and Investments Limited, a listed public limited company incorporated under the Companies Ordinance, 1984 (the "Ordinance"), having its registered office at 2nd Floor, Adamjee House, I.I. Chundrigar Road, Karachi, Pakistan (hereinafter called the "Management Company" which expression where the context so permits shall include its successors in interest and assigns) of the one part;

And

II. Central Depository Company of Pakistan Limited, a public limited company incorporated in Pakistan under the Ordinance, having its registered office at CDC House, 99-B, Block B, SMCHS, Main Shahra-e-Faisal, Karachi (hereinafter called the "Trustee" which expression where the context so permits shall include its successors in interest and assigns) of the other part.

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