

DIRECTORATE OF INDUSTRIES, SINDH (KARACHI)

TRUST REGISTRATION CERTIFICATE

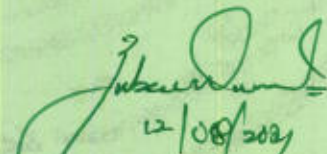


I hereby certify that **M/S MCB PAKISTAN ASSET ALLOCATION FUND**, its trustee Central Depository Company Of Pakistan Limited, situated at CDC House 99-B Block "B" S.M.C.H.S, Main Shahrah-e-Faisal and registered fund office at 2nd Floor , Adamjee House , I. I. Chundrigar Road, Karachi, has this day been duly registered under Section 16 of the Sindh Trust Act ,2020.

Given under my hand and seal at, **KARACHI** this **12th** day of **August** 2021.

Seal




12/08/2021

(ZUBAIR HUSSAIN)
ASSISTANT DIRECTOR (TRUST)
DIRECTORATE OF INDUSTRIES
GOVERNMENT OF SINDH, KARACHI

Fee Rs **10,500/-**

NOTE: It is informed that, in case of any amendment in a trust by trustee shall also be registered under section 16-A (3) of Sindh Trust (Amendment) Act 2021.

Registration No. KAR/ST/018-2021
Date: 12/08/21
Joharuddin
Assistant Director (Trust)
District Board, Karachi Division
Directorate of Industries
Government of Sindh

MODIFIED AND RESTATED TRUST DEED

(FIRST SUPPLEMENTAL TRUST DEED)

(TO MODIFY AND RESTATE THE TRUST DEED DATED November 22, 2007)

OF

MCB DYNAMIC ALLOCATION FUND

RENAMED AS

MCB PAKISTAN ASSET ALLOCATION FUND

(OPEN-ENDED ASSET ALLOCATION SCHEME)

BETWEEN

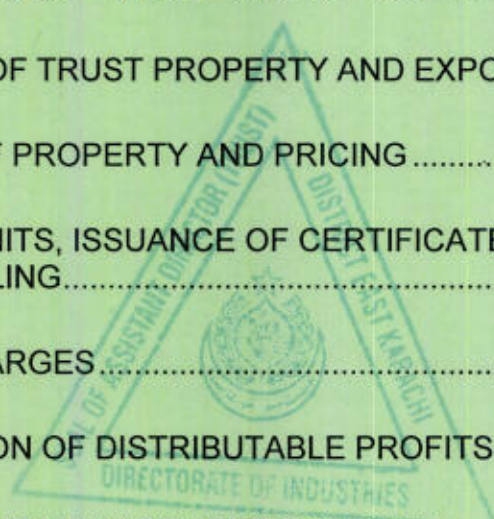
MCB –ARIF HABIB SAVINGS AND INVESTMENTS LIMITED

AND

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED

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Registration No. KAR/ST/018-2021
Date: 12/08/21
Assistant Director (Trust)
District, Karachi Division
Government of Sindh





MUHAMMAD SIDDIQUE STAMP VENDOR

L. No: 47, C-1, 3rd Floor, Hyder Chamber

Weljee Street, Jodia Bazar

Karachi South

Issue to with Address:

Muhammad Waris Khan Aymeri Advocate

Through with Address:

L. No. 15113, High Court Karachi

Purpose:

MCB Pakistan Asset Allocation Fund registered under the Trust Act 1882 on Date 22 November, 2007 vide registration number 1221 book IV along with micro film number U-89059/4696 at the office of Sub Registrar II- Saddar Town Karachi, and amended vide First supplemental trust deed dated 18 May, 2015, vide registration number 223-book IV along with digital scanning number SD II- 1812 at the office of Sub Registrar II- Saddar Town Karachi, and now being registered under Sindh Trust Act with a notation that the existing Trust will continue and all actions taken and transactions effectuated in the past will remain.

Value Rs:

Stamp Vendor:

23 JUN 2021

RUPEES TWO THOUSAND ONLY

TRUST DEED

The Modified and Restated First Supplemental Trust Deed of MCB Pakistan Asset Allocation Fund (this "First Supplemental Trust Deed") is made and entered into at Karachi, on this 12 day of August 2021.

1. Name of the Scheme

MCB Pakistan Asset Allocation Fund (MCB PAAF)

2. Category, Type and Benchmark of the Scheme

Type: MCB PAAF is an Open-ended Scheme.

Category: MCB PAAF is an Asset Allocation Scheme.

Benchmark: Weighted average, of KSE-100 index, 6-months PKRV, 6-month kibar and Minimum Savings Rate as per amount invested in equities, govt securities, other debt & fixed income investments and Cash & Cash Equivalents respectively on a particular time period; Cash & Cash Equivalents weight shall equal to the minimum weight prescribed for it in NBFC Regulations for Asset Allocation Funds Category. All Weightages shall be calculated as a percentage of net assets and shall be reset at the end of each month.

3. Participating Parties and Constitution of the Trust

I. MCB-Arif Habib Savings and Investments Limited, a listed public limited company incorporated under the Companies Ordinance, 1984 (the "Ordinance"), having its registered office at 2nd Floor, Adamjee House, I I Chundrigar Road, Karachi (hereinafter called the "**Management Company**") which expression where the context so permits shall include its successors in interest and assigns) of the one part;

And

II. Central Depository Company of Pakistan Limited, a public limited company incorporated in Pakistan under the Ordinance, having its registered office at CDC House, 99-B, Block B, SMCHS, Main Shakra-e-Faisal, Karachi (hereinafter called the "**Trustee**") which expression where the context so permits shall include its successors in

Registration No. KAR/ST/018-2021
 Date: 12/08/21
 Muhammad Waris Khan Aymeri
 Assistant Director (Trust)
 District Registrar, Karachi Division
 Department of Industries
 Government of Sindh



M. Javid