

**ELEVENTH SUPPLEMENTAL
TO THE
OFFERING DOCUMENT
OF**

ALHAMRA ISLAMIC INCOME FUND

**MANAGED BY
MCB ARIF HABIB SAVINGS AND INVESTMENTS LIMITED**

Dated: February 15, 2021

This Eleventh Supplemental dated February 15, 2021 to the Offering Document of Alhamra Islamic Income Fund (ALHIIF) issued on June 10, 2011.

Managed by MCB Arif Habib Savings and Investments Limited , an Asset Management Company managing Collective Investment Schemes, registered with the Securities and Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (Establishment and Regulation) Rules, 2003 and the Non-Banking Finance Companies and Notified Entities Regulations, 2008

Alhamra Islamic Income Fund (ALHIIF) (Formerly: MCB Islamic Income Fund - MCBIIF) (the Fund/the Scheme/the Trust/the Unit Trust/ALHIIF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Trust Act 1882 (II of 1882) by a Trust Deed dated March 07, 2011, entered into and between MCB Asset Management Company Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee. MCB Asset Management Company Limited has been amalgamated with and into Arif Habib Investments Limited (subsequently renamed as MCB-Arif Habib Savings and Investments Limited) with effect from June 27, 2011. After this date, MCB Arif Habib Savings and Investments Limited is acting as the Management Company of ALHIIF. The Management Company changed the name of MCB Islamic Income Fund to Alhamra Islamic Income Fund vide Second Supplemental Trust Deed dated 28th February, 2017.

Amendment in Annexure “B” with regard to Sales Load of Class ‘B’ Units

1. Amendment in Annexure “B” with regard Sales Load of Class “B” Units to the Offering Document:

Amended Text to be read as,

Front-end Load for Class ‘B’ Units	0.75%
Back-end Load for Class ‘B’ Units	<p>– 0.75% on redemption in the first (1st) year from the date of investment.</p> <p>– 0.5% on redemption in the second (2nd) year from the date of investment.</p> <p>– 0.0 % on redemption after completion of two (2) years from the date of investment.</p> <p>For this purpose, Year comprises of three hundred and sixty five (365) days. 1st year means 1to 365 days and 2nd year means 366 to 730 days</p>