

**EIGHT SUPPLEMENTAL
TO THE
OFFERING DOCUMENT
OF**

MCB PAKISTAN SOVEREIGN FUND

**MANAGED BY
MCB ARIF HABIB SAVINGS AND INVESTMENTS LIMITED**

Dated: 20 April, 2020

This Eight Supplemental Offering Document dated 20 April, 2020 to the Offering Document of MCB Pakistan Sovereign Fund issued on December 13, 2006.

Managed by MCB Arif Habib Savings and Investments Limited, an Asset Management Company managing Collective Investment Schemes, registered with the Securities and Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003 and the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

The MCB Pakistan Sovereign Fund (the Fund/the Scheme/the Trust/the Unit Trust/MCB PSF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Trust Act 1882 (11 of 1882) by a Trust Deed dated December 24, 2002, entered into and between MCB Arif Habib Savings and Investments Limited, as the Management Company and the Habib Metropolitan Bank Limited, as the Trustee. However, the Trustee of MCB PSF has been changed from Habib Metropolitan Bank Limited to Central Depository Company of Pakistan Limited through 3rd Supplemental Trust Deed dated November 11, 2009.

Addition of note in sub clause 4.5.5 “Minimum Amount of Investment” to the Offering Document has been added to read in their entirety as follows:

1. Addition of Note in sub clause 4.5.5 to the Offering Document:

Addition of note to be read as:

Note: *In case of online investments, the Management Company may accept amount below the Minimum Amount of Investment (as mentioned in this Offering Document) at its own discretion.*