

**SIXTH SUPPLEMENTAL  
TO THE  
OFFERING DOCUMENT  
OF**

**MCB PAKISTAN SOVEREIGN FUND**

**MANAGED BY  
MCB ARIF HABIB SAVINGS AND INVESTMENTS LIMITED**

**Dated: July 25, 2019**

This Sixth Supplemental Offering Document dated July 25, 2019 to the Offering Document of MCB Pakistan Sovereign Fund issued on December 13, 2006.

**Managed by MCB Arif Habib Savings and Investments Limited , an Asset Management Company managing Collective Investment Schemes, registered with the Securities and Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003,the Non-Banking Finance Companies and Notified Entities Regulations, 2008).**

The MCB Pakistan Sovereign Fund (the Fund/the Scheme/the Trust/the Unit Trust/MCB PSF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Trust Act 1882 (11 of 1882) by a Trust Deed dated December 24, 2002, entered into and between MCB Arif Habib Savings and Investments Limited, as the Management Company and the Habib Metropolitan Bank Limited, as the Trustee. However, the Trustee of MCB PSF has been changed from Habib Metropolitan Bank Limited to Central Depository Company of Pakistan Limited through 3<sup>rd</sup> Supplemental Trust Deed dated November 11, 2009.

Sub clause 6.4 and Annexure ‘A’ & ‘B’ of the Offering Document has been revised with regard to Registrar services, Trustee Fee and Management Fee:

**1. Amendment in point (xii) of sub clause 6.4 “Other Costs and Expenses”**

*Amended text to be read as:*

- (xii) fees and expenses related to registrar services, accounting, operation and valuation services related to CIS.

**2. Amendment in Annexure ‘A’ with regard to Trustee Fee**

*Amended text to be read as*

Annexure ‘A’

**REMUNERATION OF TRUSTEE**

The remuneration of Trustee shall be subject to mutual agreement between the Management Company and Trustee

**Current Level of Trustee Fee**

The Trustee remuneration shall be 0.065% of net assets per annum plus reimbursement of actual custodial expenses

**3. Amendment in Management Fee as specified in Annexure B to the Offering Document**

*Amended text to be read as*

**Annexure B****Management fee**

The remuneration shall be up to 10% of the fund's gross revenue. The minimum fee charged to the fund will be 0.5% of the net assets. The fee shall be payable monthly, based on daily accrual.