

First Supplemental of MCB-PSM Savings Plan
(Formerly PSM Saving Plan)
An administrative arrangement/plan under the
MCB Pakistan Stock Market Fund (formerly Pakistan Stock Market Fund)
Managed by MCB – Arif Habib Savings and Investments Limited,
An Asset Management Company

This First Supplemental dated 27 May, 2015 of MCB PSM Savings Plan (formerly: PSM Saving Plan) was issued on February 28, 2002.

MCB-PSM Savings Plan is an administrative arrangement offered by MCB-Arif Habib Savings and Investments Limited (MCB-AH) so as to facilitate subscribers to invest in a monthly savings plan and benefit from the facility of investing small amounts in a portfolio of stock market investments.

Managed by MCB-Arif Habib Savings and Investments Limited, an Asset Management Company managing Collective Investment Schemes, registered with the Securities and Exchange Commission of Pakistan (SECP) and regulated under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003 and the Non-Banking Finance Companies and Notified Entities Regulations, 2008.

MCB Pakistan Stock Market Fund (formerly Pakistan Stock Market Fund) (the Fund/ the Scheme/the Trust/the Unit Trust/MCB-PSM) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Trust Act 1882 (11 of 1882) by a Trust Deed dated October 23, 2001, entered into and between MCB-Arif Habib Savings and Investments Limited, as the Management Company and the Central Depository Company of Pakistan Limited, as the Trustee.

Change of name of PSM Savings Plan:

The name of PSM Savings Plan has been changed to MCB-PSM Savings Plan.