

**THIRD SUPPLEMENTAL
TO THE
REVISED OFFERING DOCUMENT OF
MCB PAKISTAN SOVEREIGN FUND
(FORMERLY: METROBANK PAKISTAN SORVEREIGN FUND)**

**MANAGED BY
MCB ARIF HABIB SAVINGS AND INVESTMENTS LIMITED**

Dated: 03 June, 2015

Third Supplemental dated 03 June, 2015 to the Revised Offering Document of the MCB Pakistan Sovereign Fund (Formerly: MetroBank Pakistan Sovereign Fund issued on December 13, 2006.

Managed by MCB Arif Habib Savings and Investments Limited , an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003)

The MCB Pakistan Sovereign Fund (the Fund/the Scheme/the Trust/the Unit Trust/MCB PSF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the “Regulations”) and registered under the Trust Act 1882 (11 of 1882) by a Trust Deed dated December 24, 2002, entered into and between MCB Arif Habib Savings and Investments Limited, as the Management Company and the Habib Metropolitan Bank Limited, as the Trustee. However, the Trustee of MCB PSF has been changed from Habib Metropolitan Bank Limited to Central Depository Company of Pakistan Limited through 3rd Supplemental Trust Deed dated November 11, 2009.

Sub-clause 14.5 of the Offering Document has been revised with regard to Book Closure to read in their entirety as follows:

Amendment in Sub-clause 14.5 to the Offering Document

Amended text to be read as

14.5 Closure of Register

The Management Company may close the Register by giving at least seven (7) days notice to Unit Holder provided that the time period for closure of register shall not exceed six (6) working days at a time and whole forty five (45) days in a Financial Year. During the closure period, the sale, redemption, conversion of Units or transfer of Units will be suspended. Notice for closure of register should be published in two newspapers (Urdu and English language) having circulated all over Pakistan.