

**SECOND SUPPLEMENTAL
TO THE
REVISED OFFERING DOCUMENT OF
THE METROBANK - PAKISTAN SOVEREIGN FUND (MSF)**

**MANAGED BY
MCB ARIF HABIB SAVINGS AND INVESTMENTS LIMITED
(Formerly: Arif Habib Investments Limited)**

Dated: March 12, 2014

Second Supplemental dated March 12, 2014 to the Revised Offering Document of the MetroBank - Pakistan Sovereign Fund (MSF) issued on December 13, 2006.

(Managed by MCB Arif Habib Savings and Investments Limited (Formerly: Arif Habib Investments Limited), an Asset Management Company registered under the Non-Banking Finance Companies (Establishment and Regulations) Rules, 2003)

The MetroBank - Pakistan Sovereign Fund (the Fund/the Scheme/the Trust/the Unit Trust/MSF) has been established in Pakistan as an Open-ended unit trust scheme under the Non-Banking Finance Companies and Notified Entities Regulations, 2008 (the "Regulations") and registered under the Trust Act 1882 (11 of 1882) by a Trust Deed dated December 24, 2002, entered into and between MCB Arif Habib Savings and Investments Limited (Formerly: Arif Habib Investments Limited), as the Management Company and the Habib Metropolitan Bank Limited, as the Trustee. However, the Trustee of MSF has been changed from Habib Metropolitan Bank Limited to Central Depository Company of Pakistan Limited through 3rd Supplemental Trust Deed dated November 11, 2009.

Effective from **April 14, 2014**, the Revised Annexure 'B' to the Revised Offering Document has been amended with regard to Front-end Load to read in their entirety as follows:

1. Amendment in Current Level of Front-end Load as specified in Revised Annexure B

Amended text to be read as

Effective from **April 14, 2014**, the Front-end Load and Back-end Load shall be charged at the following rates:

Transaction less than or equal to Rs.15 million:	Front end load is	1.5%
Transaction more than Rs.15 million:	Front end load is	Nil
For corporate*	Front end load is	Nil

* **Corporate** includes all the Unit Holders other than the individuals who hold valid National Identity Card/ Pakistan Origin Card or valid passport including foreigners.

Back End Load: 0%